BROOKINGS SCHOOL DISTRICT NO. 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2015
BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
MAR 02 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District No. 05-1.

2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2015

3. Date of issue: February 19, 2015

4. Purpose of issue: Providing funds to (a) advance refunding the District's outstanding General Obligation Bonds, Series 2007, dated May 15, 2007, maturing on July 1 in the years 2018 through and including 2027 in the aggregate principal amount of $4,380,000, (b) paying a portion of the interest due and owing on the Bonds prior to the redemption of the Refunded Bonds and (c) paying certain costs of issuing the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $4,485,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2015 is true and correct on this 19th day of February 2015.

By: Brian Lueders
Its: Business Manager

Doc # 237734

D|A|DAVIDSON

BOND DEBT SERVICE

BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
Crossover Partial Advance Refunding of Ser. 2007 G.O. Bonds
BQ, S&P AA- Rating, Proportional Solution, 2027 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2015			37,780.42	37,780.42	
01/01/2016			51,518.75	51,518.75	
06/30/2016					89,299.17
07/01/2016			51,518.75	51,518.75	
01/01/2017			51,518.75	51,518.75	
06/30/2017					103,037.50
07/01/2017			51,518.75	51,518.75	
01/01/2018			51,518.75	51,518.75	
06/30/2018					103,037.50
07/01/2018	395,000	2.000%	51,518.75	446,518.75	
01/01/2019			47,568.75	47,568.75	
06/30/2019					494,087.50
07/01/2019	410,000	2.000%	47,568.75	457,568.75	
01/01/2020			43,468.75	43,468.75	
06/30/2020					501,037.50
07/01/2020	425,000	2.000%	43,468.75	468,468.75	
01/01/2021			39,218.75	39,218.75	
06/30/2021					507,687.50
07/01/2021	435,000	2.000%	39,218.75	474,218.75	
01/01/2022			34,868.75	34,868.75	
06/30/2022					509,087.50
07/01/2022	445,000	2.000%	34,868.75	479,868.75	
01/01/2023			30,418.75	30,418.75	
06/30/2023					510,287.50
07/01/2023	450,000	2.000%	30,418.75	480,418.75	
01/01/2024			25,918.75	25,918.75	
06/30/2024					506,337.50
07/01/2024	465,000	2.500%	25,918.75	490,918.75	
01/01/2025			20,106.25	20,106.25	
06/30/2025					511,025.00
07/01/2025	475,000	2.500%	20,106.25	495,106.25	
01/01/2026			14,168.75	14,168.75	
06/30/2026					509,275.00
07/01/2026	485,000	2.750%	14,168.75	499,168.75	
01/01/2027			7,500.00	7,500.00	
06/30/2027					506,668.75
07/01/2027	500,000	3.000%	7,500.00	507,500.00	
06/30/2028					507,500.00
	4,485,000		873,367.92	5,358,367.92	5,358,367.92